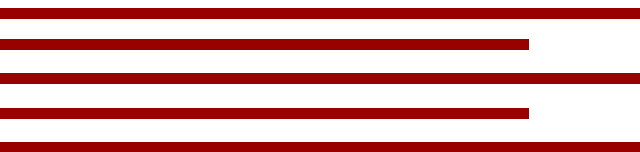


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

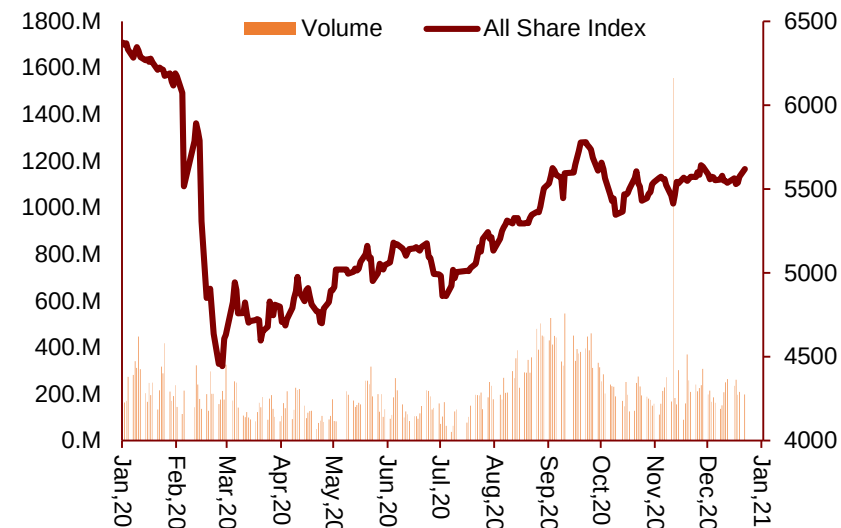
Tuesday, January 19, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,673.17	0.19	0.45	2.44	2.44	2.44	32.88 KWD	1.81	22.40
Kuwait Premier Index	6,191.57	0.08	0.26	2.44	2.44	2.44	23.94 KWD	1.98	19.50
Kuwait Main Index	4,653.07	0.49	0.98	2.46	2.46	2.46	8.95 KWD	1.36	25.30
NIC 50	6,818.06	0.08	0.21	2.36	2.37	2.44	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,279.23	0.30	0.16	1.33	1.33	1.33	18.81 KWD	1.96	20.50
Telecom	1,157.20	0.32	1.29	4.98	4.98	4.98	3.54 KWD	1.98	14.81
Industrials	928.61	-0.26	0.63	4.21	4.21	4.21	3.32 KWD	1.54	20.00
Financial services	952.86	0.31	-0.01	2.49	2.49	2.49	2.44 KWD	0.93	20.00
Real estate	1,006.27	-0.55	0.06	5.63	5.63	5.63	2.18 KWD	1.13	19.75
Basic materials	938.98	-0.07	0.01	4.36	4.36	4.36	0.84 KWD	1.33	19.50
Health care	822.15	0.00	0.00	-0.54	-0.54	-0.54	0.41 KWD	6.06	37.47
Consumer services	826.97	-0.11	-0.89	1.02	1.02	1.02	0.43 KWD	2.94	8.89
Insurance	1,175.18	1.85	1.86	1.64	1.64	1.64	0.44 KWD	1.04	5.06
Consumer goods	732.80	1.16	0.78	-1.82	-1.82	-1.82	0.22 KWD	1.46	23.84
Oil and Gas	1,238.06	-0.54	-0.98	-3.07	-3.07	-3.07	0.26 KWD	1.39	37.47
Technology	523.80	2.56	0.84	4.20	4.20	4.20	0.01 KWD	0.56	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,901.87	-0.33	0.04	2.44	2.44	2.44	9,167 SAR	5.95	31.02
Qatar (QE Index)	10,769.02	-0.87	-0.98	3.55	3.55	3.55	566 QAR	1.77	12.50
Dubai (DFMGI)	2,753.44	1.00	1.89	10.49	10.49	10.49	291 AED	1.25	14.20
Abu Dhabi (ADI)	5,661.85	3.14	7.50	12.22	12.22	12.22	768 AED	4.22	17.21
Bahrain (BAX)	1,451.42	-0.19	-0.55	-2.58	-2.58	-2.58	15 BHD	1.31	10.68
MUSCAT SE INDEX	3,679.68	0.99	1.12	0.57	0.57	0.57	4 OMR	0.77	12.36
Developed Markets									
MSCI World Index	2,713.49	-0.05	-0.05	0.87	0.87	0.87			
U.S. (S&P 500)	3,768.25	-0.72	-1.48	0.32	0.32	0.32			
U.K. (FTSE 100)	6,721.31	0.01	-0.21	4.04	4.04	4.04			
Japan (Topix)	1,855.84	0.56	-0.04	2.83	2.83	2.83			
Emerging Markets									
MSCI EM Index	1,358.98	0.07	0.07	5.24	5.24	5.24			
China (SSE Composite)	3,566.38	-0.83	0.00	2.69	2.69	2.69			
India (Sensex)	49,398.29	1.72	0.74	3.45	3.45	3.45			



What Move the GCC markets ,

Oil Prices

Oil prices climbed on Tuesday as optimism that government stimulus will eventually lift global economic growth and oil demand trumped concerns that renewed COVID-19 pandemic lockdowns globally are cooling fuel consumption. **Brent crude futures for March rose 70 cents to \$55.45 a barrel after slipping 35 cents in the previous session.**

Kuwait Market

The market are closed today up by 0.19%, value traded 52.3 million KD, Premier market value traded reach 33.9 million KD and closed at 6191 change by 0.08% , oil prices is \$55 a barrel,

Saudi Market

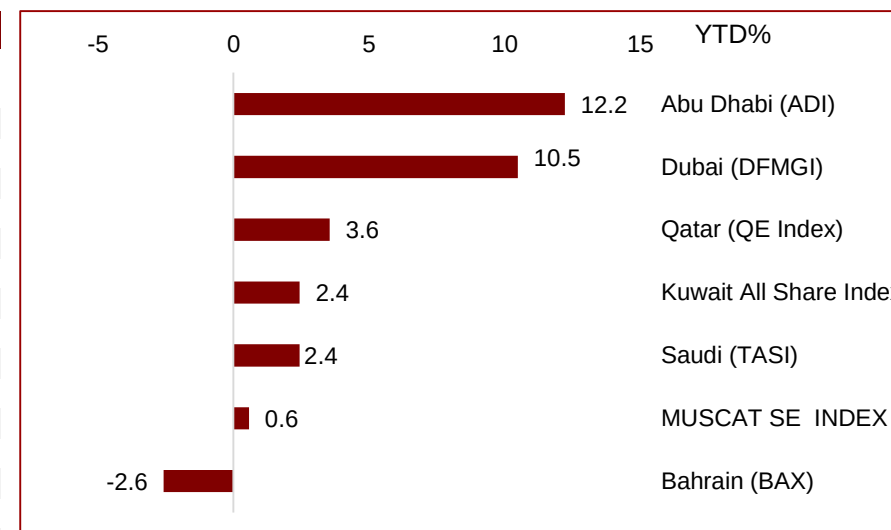
The Market closed by -0.33%, today market Performance are linked to oil prices above \$55a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.853	0.00	0.71	1.90	1.90	1.90	5.84 KWD	1.60	23.44
KFH	0.703	0.86	-0.14	2.95	2.95	2.95	5.35 KWD	2.82	33.25
Zain	0.632	-0.16	0.48	4.46	4.46	4.46	2.74 KWD	2.15	14.01
BOUBAYAN BANK	0.574	-0.17	-0.17	0.88	0.88	0.88	1.74 KWD	2.99	47.80
Agility	0.739	-0.67	0.54	10.06	10.06	10.06	1.51 KWD	1.28	24.83
Saudi Arabia									
ARAMCO	34.90	-0.14	-0.29	-0.29	-0.29	-0.29	6,989.44 SAR	6.95	33.43
SABIC	103.60	-0.77	-2.08	2.17	2.17	2.17	313.17 SAR	1.90	0.00
STC	113.20	-2.58	2.91	6.79	6.79	6.79	232.38 SAR	3.65	20.55
AL-RAJHI BANK	74.20	-0.40	-0.67	0.82	0.82	0.82	186.24 SAR	3.39	19.32
NCB	45.25	0.44	1.12	4.38	4.38	4.38	134.71 SAR	1.77	11.96
United Arab Emirates									
ETISALAT.AD	20.80	14.92	18.34	22.96	22.96	22.96	157.42 AED	3.36	17.61
FAB.AD	14.98	-0.79	7.14	16.28	16.28	16.28	164.90 AED	1.63	16.62
EMIRATES NBD	11.45	-0.87	0.00	11.17	11.17	11.17	72.96 AED	0.88	9.83
DB ISLAMIC BK	5.08	1.60	2.21	10.20	10.20	10.20	36.20 AED	0.97	9.55
EMAAR PROPERT	4.13	1.72	2.74	17.00	17.00	17.00	29.07 AED	0.51	6.93
Qatar									
QNB	18.50	-0.32	-0.16	4.26	4.26	4.26	171.38 QAR	1.79	15.58
INDUSTRIES QAT	11.70	-3.70	-1.16	10.03	10.03	10.03	73.49 QAR	2.24	49.35
QA ISLAMIC BK	17.21	-0.41	-1.88	0.64	0.64	0.64	40.82 QAR	1.88	14.28
MASRAF AL RAYA	4.52	-1.31	-1.22	-0.18	-0.18	-0.18	34.34 QAR	2.47	15.71
MESAIEED PETRO	2.06	-0.68	-0.82	1.03	1.03	1.03	26.05 QAR	1.67	25.32
OMAN									
BANK MUSCAT	0.406	0.50	0.00	2.02	2.02	2.02	1.32 OMR	0.66	8.33
OMANTEL	0.732	1.11	3.41	0.55	0.55	0.55	0.54 OMR	0.98	7.69
BANK DHOFAR	0.102	0.99	0.99	5.15	5.15	5.15	0.30 QAR	0.43	14.93
NAT BANK OF OMAN	0.146	0.69	0.00	-8.75	-8.75	-8.75	0.24 QAR	0.44	12.71
OMINVEST	0.316	0.00	0.00	-6.51	-6.51	-6.51	0.26 QAR	0.99	6.85
UAE									
ETISALAT	14.92	0.00	0.00	0.00	0.00	0.00	14.92	0.00	0.00
AD	14.92	0.00	0.00	0.00	0.00	0.00	14.92	0.00	0.00



Leading Sector Performance

The market are up today by + 0.19 %The leading sector best performance indices today are Technology 2.56 % Insurance 1.85 % Consumer goods 1.16 % respectively.

from YTD performance perspective the best sector performance are Real estate by 5.63 % while the bottom sector performance is Oil and Gas by -3.07 %.

Telecommunication sector are up today by + 0.32 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.54 %.

KSA

Saudi Armco are have negative performance today by -0.14 %, SABIC have negative performance today by -0.77 %. STC are have negative performance today by -2.58 %, Al Rajhi Bank have negative performance today by -0.4 %.

UAE

ETISALAT AD close 14.92% and act defensively with COVID19

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw